

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	§	Chapter 11
	§	
Lehman Brothers Holdings Inc.,	§	Case No. 08-13555 (JMP)
<i>et al.,</i>	§	
	§	Jointly Administered
Debtors.	§	

**VERIFIED STATEMENT PURSUANT TO BANKRUPTCY RULE 2019 OF
SUTHERLAND ASBILL & BRENNAN LLP**

Sutherland Asbill & Brennan LLP (“Counsel”), pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, file this statement (“Statement”) in connection with the Counsel’s representation of multiple creditors in the above-captioned jointly administered cases of Lehman Brothers Holdings Inc., *et al.* (“Debtors”), and makes the following disclosure as counsel for multiple parties:

1. Counsel appears in these cases on behalf of the following (the “Entities”):

<i>Entity</i>	<i>Address</i>
Shell Energy North America (US), LP Shell Trading (US) Company	Two Houston Center 909 Fannin Street Plaza Level 1 Houston, TX 77010
Cargill, Incorporated Cargill Power Markets, LLC	P.O. Box 5653 Minneapolis, MN 55440-5653
AgriBank, FCB	P.O. Box 64949 Saint Paul, MN 55164-0949
US AgBank, FCB	245 N. Waco Wichita, KS 67202
AgFirst Farm Credit Bank	1401 Hampton Street P.O. Box 1499 Columbia SC 29202- 1499

ProFund Advisors LLC	7501 Wisconsin Avenue Suite #1000 Bethesda MD 20814-3343
Kraft Foods Finance Europe AG	Three Lakes Drive – NF584 Northfield, IL 60093
Philip Morris Finance S.A	Chollerstrasse 4 P.O. Box 855 CH -6301 Zug, Switzerland
American Equity Investment Life Insurance Company	5000 Westown Parkway West Des Moines, IA 50266
Aviva Italia Holding, S.p.A. Aviva S.p.A. Aviva Vita S.p.A. Aviva Life S.p.A. Aviva Italia S.p.A. Aviva Assicurazioni S.p.A. Aviva Previdenza S.p.A.	Viale Abruzzi 94 20131 Milano, Italy
Vining-Sparks IBG, Limited Partnership	775 Ridge Lake Boulevard Memphis TN 38120
MidFirst Bank	501 NW Grand Blvd. Oklahoma City OK 73118-6054
Luminus Partners Energy Master Fund Ltd.	1700 Broadway 34 th Floor New York, NY 10019
Arizona Public Service Company	400 N-5th Street 18th Floor Phoenix AZ 85004
Tenor Opportunity Master Fund, Ltd.	1180 Avenue of the Americas Suite 1940 New York, NY 10036
Targa Resource Partners LP Targa Resources, Inc.	1000 Louisiana, Suite 4700 Houston TX 77002

- Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors.

3. Each of the Entities separately requested that Counsel represent them in connection with the Debtors' chapter 11 cases.
4. The undersigned hereby verifies under oath that this Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel reserves the right to revise and supplement these statements.

Dated this 29th day of June, 2009
Houston, Texas

SUTHERLAND ASBILL & BRENNAN LLP

/s/ Paul B. Turner

Paul B. Turner
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